



MARBLE POINT CLOSES MARBLE POINT CLO XII FOR \$508.7M

GREENWICH, Conn. – May 22, 2018 – Marble Point CLO Management LLC, an affiliate of [Marble Point Credit Management LLC](#), today closed Marble Point CLO XII, the firm’s second collateralized loan obligation transaction of the year. Marble Point CLO XII is a \$508.7 million CLO backed by a diversified portfolio of broadly syndicated senior secured loans. Five classes of notes rated Aaa through Ba3 by Moody’s and one class of notes rated AAA by Fitch totaling \$460.0 million were placed in the transaction. Marble Point CLO XII has a two year non-call period and a five-year reinvestment period with a final maturity of 13 years. Marble Point has retained the majority of the equity in the CLO and intends to comply with applicable European risk retention requirements.

Marble Point is led by Thomas Shandell (CEO and CIO), a 34-year veteran of the credit markets, and Corey Geis (Director of Capital Markets and Head Trader), with 23 years of experience. Marble Point is an affiliate of [Eagle Point Credit Management LLC](#).

J.P. Morgan Securities LLC acted as the arranger for the CLO. Dechert LLP acted as legal advisor to Marble Point.

The securities offered in the CLO have not been registered under the Securities Act of 1933, as amended, or any state securities laws, and may not be offered or sold in the United States absent registration or pursuant to an exemption from the registration under the Securities Act and applicable state securities laws. This release does not constitute an offer to sell or a solicitation of an offer to buy any such securities.

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